

2010 BANKRUPTCY AT THE BEACH

THE 23rd ANNUAL SEMINAR OF THE
ALABAMA STATE BAR BANKRUPTCY &
COMMERICAL LAW SECTION

SANDESTIN HILTON

DESTIN, FLORIDA

MAY 21-22, 2010

SEMINAR 6.0 HOURS CLE CREDIT



SECTION FACULTY & PROGRAM

The Bankruptcy and Commercial Law Section of the Alabama State Bar has planned a great bankruptcy program for the 2010 Bankruptcy at the Beach Seminar set for May 21-23. Nationally recognized keynote speakers include Paul Singerman, Shareholder, Berger Singerman (commercial chapter 11 topics); and U.S. Bankruptcy Judge William Houston Brown, retired, Western District of Tennessee (consumer chapter 7 & 13 topics). Local speakers include Tony McLain, General Counsel, Alabama State Bar (ethics); Larry Vincent, Partner, Bradley Arant Boult Cummings LLP (UCC Update), and our state bankruptcy judges (all topics).

The Seminar format will include one hour lectures on general bankruptcy topics on Friday afternoon May 21- Ethics, UCC update, 11th Circuit case review. On Saturday morning May 22, keynote speakers will appear in separate one hour breakout sessions to address specific commercial and consumer issues important to you. At the same time but in different rooms, our local judges will participate in panel discussions to review other hot topics.

SECTION DUES

Section dues are now paid through the State Bar Association. To renew your membership, please make your \$20.00 check payable to the Alabama State Bar and mail to the Alabama State Bar, Attention Bankruptcy Section, P.O. Box 671, Montgomery Alabama 36101 or visit the Bar Association's website at www.alabar.org/sections to download the Bar Section Membership application.

HOTEL ACCOMMODATIONS

Sandestin Beach Hilton
Golf & Tennis Resort
Group Reservations
4000 Sandestin Boulevard South
Destin, Florida 32451
(877) 705-6641 or (850) 267-9600

Special Rate - \$263 per room, per night

On-line reservations: www.sandestinbeachhilton.com
Group Code: BOB
Above rate does not include resort fee, sales tax or extra person charge. Prices subject to change.

To ensure accommodations, please contact Sandestin Beach Hilton Resort by April 15, 2010

OFFICERS

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& Seminar Moderator**
Steven Shaw

SPEAKERS



HONORABLE WILLIAM HOUSTON BROWN retired in 2006 as a United States Bankruptcy Judge for the Western District of Tennessee, and he had been designated to sit also in the Middle District of Tennessee, Southern District

of Florida, Eastern District of Michigan and Western District of Kentucky. Judge Brown served a four-year term on the Bankruptcy Appellate Panel for the Sixth Circuit from 1999 through 2002. He received his law degree from the University of Tennessee College of Law, where he was Order of the Coif. Judge Brown is a member of the American Bankruptcy Institute, having served on its Board and Executive Committee, and is a Fellow in the American College of Bankruptcy.

PAUL SINGERMAN is a shareholder resident in the Miami office of Berger Singerman. Mr. Singerman is Co-Chief Executive Officer of the firm, and practices on the Business Reorganization Team. Mr. Singerman concentrates in troubled loan workouts, insolvency matters and commercial transactions.



Mr. Singerman has served as debtor's counsel in Aloha Airlines, Adva-Lite, Inc., Puig Development; Levitt and Sons and TOUSA, Inc.; and as special counsel in the liquidation of Havens Steel; and special litigation counsel to the debtors and then trustee in the American Tissue cases. Although he is best known for his representation of debtors in complex restructuring cases, he is also experienced in representing creditors' committees, lenders, large unsecured creditors, asset purchasers in § 363 sales and trustees. Much of his work has involved companies with international operations or European or Asian parties-in-interest. For example, he was co-counsel to the debtors in the chapter 11 cases of AT&T Latin America, HBO Latin America and Atlas Air.



FRIDAY, May 21, 2010

1:00 PM - Reigstration - Ballroom

1:30- 2:45 - Eleventh Circurit Update-
The Honorable Jack Caddell,
United States Bankruptcy Judge,
Northern District of Alabama,
Northern Division

2:45- 3:00 -- Break

3:00 - 4:00 - Ethics - Tony McLain,
General Counsel,
Alabama State Bar

4:00- 5:00 - UCC Update - Larry Vinson, partner Bradly
Arant Boulton Cummings and the Honorable Thomas
Bennett, United States Bankruptcy Judge, Northern
District of Alabama, Southern Division

6:00 - 8:30 - Cocktail Party -
Heavy hors d'oeuvres, live music, children welcome.
Please consider being a cocktail party sponsor.

SATURDAY, May 22, 2010

7:30 - 8:30 - Continental Breakfast

8:30 - 8:45 - Business meeting and election of
officers

8:45- 9:40 - Paul Singerman,
Tousa fraudulent transfer opinion -
What it teaches us about fraudulent transfer litigation & experts

Post *Advanced Telecommunications* (2007 11th Cir)-
valuing contingent liabilities for solvency
purposes in avoidance litigation

Post *Pacific Lumber* - Credit bidding and 363 sales

Post *Cypress Creek* - discussion of Judge Williamson's ruling
interest rate cram down in a real estate
bankruptcy case

8:45 - 9:40 - Judges Panel - Consumer

9:45- 10:45 - Judge Brown,
Hot Topics Developing in Chapter 13 -
Including 300 page case law update by
Judge Lundin, Hank Hilderbrand, and Judge Brown.

9:45 - 10:45 - Judges Panel - Commerical

10:45 - 11:00 - Break

11:00 - 12:00 - Northern District of Alabama
- Judges Roundtables - Practice Tips
Moderator-Joe Bulgarella

11:00 - 12:00 - Middle District of Alabama
- Judges Roundtables - Practice Tips
Moderator - Vow Memory

11:00 - 12:00 - Southern District of Alabama
- Judges Roundtables - Practice Tips
Moderator - Jeffery Hartely

1:30 - Golf Tournament - The Raven Golf Club at
Sandestin. Cost per player \$115, limited to 20
players. Please contact Kris Sodergen
for additional information (205)-344-5000.

REGISTRATION FORM

Make Checks Payable to:

BANKRUPTCY AND COMMERCIAL LAW SECTION

MAIL TO:

Mrs. Melissa Wetzel, Treasurer
PO Box 1387
Bay Minette, AL 36507-1387

For attendance to:

Bankruptcy at the Beach
Sandestin - May 21-23, 2010

Name

ASB ID No.

Registration - \$280.00 (Day of Seminar - \$310.00) _____

Golf - \$115 per person _____

Cocktail Party -

Attending _____

Donation - _____

(Firm Name)

Total Due \$ _____